



BlackDiamond Financial

Black Diamond Financial, LLC Announces David A. Zinreich's Attainment of the CFP® Certification

CFP® certification is the recognized standard of excellence for personal financial planning

BALTIMORE, December 15, 2016 -- Black Diamond Financial, LLC, a private wealth management firm focused on preserving and enhancing wealth primarily through index investing strategies, announced today that David A. Zinreich, CFP® has been authorized by the Certified Financial Planner Board of Standards (CFP Board) to use the CERTIFIED FINANCIAL PLANNER™ and CFP® certification marks in accordance with CFP Board certification and renewal requirements.

"We believe the CFP® certification is further testament to the wealth of investment knowledge David brings to each client situation. David is uniquely positioned to leverage his extensive financial expertise to act as a personal CFO to his clients by coordinating their investment management, estate planning and risk management strategies," said Matt Goette, President, Black Diamond Financial, LLC.

The CFP® marks identify those individuals who have met the rigorous experience and ethical requirements of the CFP Board, have successfully completed financial planning coursework and have passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® professionals also agree to meet ongoing continuing education requirements and to uphold CFP Board's Code of Ethics and Professional Responsibility, Rules of Conduct and Financial Planning Practice Standards.

About CFP Board

CFP Board is a nonprofit certification organization with a mission to benefit the public by granting the CFP® certification and upholding it as the recognized standard of excellence for personal financial planning. CFP Board owns the certification marks CFP®, Certified Financial Planner™ which it awards to individuals who successfully complete initial and ongoing certification requirements.

About Black Diamond Financial, LLC

Black Diamond Financial, LLC is a private wealth management firm focused on preserving and enhancing wealth primarily through index investing strategies. The firm's mission is to create an individualized index-based investment portfolio for each client that is risk-appropriate, returns-optimized and tax-efficient. At Black Diamond Financial, the firm's index investing strategy employs a disciplined, low cost, quantitative approach, emphasizing broad diversification and consistent exposure to publicly traded markets globally.

Contacts:

Laura McMillen
Black Diamond Financial, LLC
(443) 841-7772 or laura@blackdfinancial.com

www.blackdfinancial.com